

FORTRA

DATASHEET (Globalscape)

EFT™ Essentials Course

For Customers Requiring Administrator-Level Knowledge Level

Administrators and power users that are responsible for EFT and must interact with end-users and internal processors would benefit from this course. The EFT Essentials Course provides high-level information for everyday administrative guidelines, user account control, and end-user web and non-web clients for file exchanges.

Objectives

After completing this course, you will understand:

- Basic administration, configuration, and monitoring of EFT
- User account administration
- Using EFT admin console
- Virtual File System (VFS) permissions
- Authentication and protocols configuration
- How and why to create virtual directories
- Using EFT clients
- Monitoring the EFT systemEFT clients

Agenda

Module 1: Introduction to EFT

- › File Transfer Technologies
- › MFT technologies
- › File transfer capabilities
- › Automation
- › Deployment scenarios
- › EFT modules
- › Features
- › Purpose of EFT
- › Architecture
- › IPv6
- › Virtual machines
- › Unicode
- › IDN

KEY INFORMATION



Duration

- › 1 Day



Target Audience

- › Administrator (System, User, File Transfer, Network, Storage Admins)
- › Application Manager
- › Application Operations
- › Account Managers
- › Support Analyst
- › Developers
- › Engineers
- › DevOps
- › Security Admins
- › Security Associates
- › Security Auditors
- › Architects
- › Partners
- › End users
- › Project Managers
- › CIO / CTO



Prerequisites

- › None

Module 2: Managing Connections to EFT

- › Protocols
- › FTPS
- › PASV port range
- › SFTP
- › HTTPS
- › FIPS
- › UTF-8
- › Monitor inbound/outbound transfers in real time
- › Configuring Site security
- › File transfer reporting

Module 3: User Account Management

- › EFT accounts
- › Settings Templates
- › Security settings
- › Permission Groups
- › Set limits

Module 4: Using Web Transfer Client

- › Exchange files using EFT over HTTP or HTTPS using a Web browser
- › Sharing data using Workspaces
- › Sending files securely (web & outlook add-in)

Module 5: Web-Based File Sharing

- › Introduction
- › Accessing WTC
- › Password reset
- › File management and filtering
- › Generate logs

Module 6: Sharing Files and Folders

- › Introduction to Workspaces
- › Workspaces
- › Invitations
- › Notifications
- › Permissions
- › Transactional Workspaces
- › Activity Reports
- › Email interface
- › Drop-off portal

Module 7: Sending files using Outlook Add-In

- › Configuration EFT Outlook Add-In
- › Sending files
- › Mail profiles with multiple accounts
- › Activity reports

Module 8: Desktop Clients

- › Transferring files using CuteFTP
- › Transferring file using scClient

Module 9: Mobile Transfer Client

- › Introduction to Mobile Transfer Client
- › Transferring files with MTC

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